



The Accountant Information Market

3805 Peak Ridge Dr., Columbus, OH 43230

Ph: 614-478-8187 Fax: 855-505-3166 Email: john@rockyviichecks.com

Membership Application & Agreement

Chapter: _____

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Date _____ Member Name _____ Alternate Member _____

Company Name _____

Street Address _____ Telephone _____

City _____ State _____ Zip _____ Fax _____

Email address _____ Web address _____

Business description _____ Referred by _____

CPA and Accountant References who have referred you, and those you would like to mention. (Minimum of 5 references.)

(1) _____ Ph.# _____ (2) _____ Ph.# _____

(3) _____ Ph.# _____ (4) _____ Ph.# _____

(5) _____ Ph.# _____ (6) _____ Ph.# _____

(7) _____ Ph.# _____ (8) _____ Ph.# _____

(9) _____ Ph.# _____ (10) _____ Ph.# _____

As an official member of *The Accountant Information Market*, I agree to the following:

*I understand that materials provided to me are protected by U.S. Trademark and Copyright laws and may not be reproduced without the written consent of *The Accountant Information Market* or used outside the context of the organization.

*I will conform to the Chapter By-Laws and the Rules and Regulations of *The Accountant Information Market* and any subsequent changes that may occur.

*I will remit to *The Accountant Information Market* with this application the appropriate annual dues of \$349.00. Billing will continue fiscally. Member is responsible for paying invoice, not employer. \$50.00 of the dues is remitted to the local chapter.

*I understand that should recovery of any of these dues need to be referred to a third party collection agency, I will be assessed and liable for an additional \$35.00 collection fee. I further understand it is my sole responsibility and obligation to notify headquarters in writing of my desire to inactivate my membership.

*I understand that if a member of *The Accountant Information Market* is not participating in group activities up to Chapter expectations, fellow *AIM* members may vote to request the non-participating member's resignation. Annual membership dues will not be refunded whether one leaves the group or is asked to leave.

*Member take note: As a member of the Accountant Information Market, member reserves the prior right to sponsor "CPE 4 CPAs". If, according to membership, you are not able to fulfill expectations to accommodate the Chapter's needs, the Chapter reserves the right to find a competing sponsor.

____ I hereby give permission to have the above references added to AIM database.

Agreed and Acknowledged

Signature

Date

"Meeting People Who Count"



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Aim (am) v. 1. To direct (a weapon, blow, etc.), 2. To direct one's efforts or purpose. -n. 1. The act of aiming. 2. The direction of something aimed. 3. Purpose; intention. {<OF aesmer, to guess at<L aestimare, to estimate}

Chapter By-Laws:

Professional Fines:

- \$1.00 fine for "no show" for meeting. Member can send assigned substitute (sickness, vacations and family emergency excluded).
- \$1.00 fine for not meeting lunch buddy.
- \$1.00 fine for being late.
- \$1.00 fine for leaving early.
- \$1.00 fine for cell phone interruption.
- \$.25 fine for no handshake/greeting all fellow partners.
- \$5.00 fine for passing out brochures and "selling" during CPA events.

Conditions and Particulars:

Local chapters may amend rules pending headquarter and chapter president approval.

All fines monies will be deposited into a separate holding account to be used only for group events for accountants, advertising and the like. Any money remaining in the account goes toward next event. If short of monies for events upon which members have agreed, members will divide and pay off bill.

Only one business category per chapter. Conflicting categories are resolved either with the agreement of member holding category or prospective member being referred to a new group.

One-on-one meeting with "Lunch Buddy". Purpose is to look up web site, learn from brochure and directly from partner what and who is a good introduction and to resolve no overlap in introducing.

Ideally, we "platform" one another...not just refer. Platforming consists of an *introduction* whereby member A calls a business friend accountant for an appointment and brings member B to the appointment, the accountant being aware of the introduction.

There is no limit to the introductions a member may give to fellow members. Alliances are part of the benefit of The Accountant Information Market. Synergistic and symbiotic business relationships are part of our goal as members.

I will do my best to attend meetings, meet with my "lunch buddy" and give at least one accountant introduction to a member monthly, show up for meetings on time, etc..

Signature

Date _____

"Meeting People Who Count"